

MYOB Greentree

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# Information access and Reporting



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# Introducing MYOB Greentree Information Access and Reporting

To meet businesses' information and reporting needs a "one size fits all" solution is an impossibility. Today's complex enterprises need detailed information from multiple sources, expressed in multiple ways.

With a range of useful tools fully integrated into your MYOB Greentree system, all of your information enquiry, reporting and analysis needs are covered.

- Total accessibility: pervasive access to your information in a central location
- Better informed decision making with easy access to live, accurate information when it's needed
- 360° Information allows you to drill down and be across information anywhere in your MYOB Greentree solution
- Access your information wherever you are via web browser: no need to be tied to your office
- Flexibility and control over outputs
- Live links to Microsoft Excel
- Extensive library of reports
- Configurable search to find the information that is important to your organisation.



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## 360° Information

MYOB Greentree's comprehensive information and reporting toolsets have been designed with 'extreme' access as a fundamental principle. This means that MYOB Greentree provides pervasive access to your information far beyond the boundaries of traditional solutions.

### Workflow with 3D Live

Populate workflow desktops with live information that is highly contextually relevant to the task being performed.

### Drill-down and across

Drill through and traverse information from anywhere on the platform by using MYOB Greentree's exceptional access to accurate, live information.

### User-defined 'trees'

Analyse information from many different and user-definable dimensions right down to the transactional level.

### Links and attachments

Easily find relevant information related to the record being viewed, e.g. supplier invoices and customer orders, utilising Greentree's diverse database links and attachments.

### Query Tools

Drill, snap and report to flexible output formats with a range of purpose-built query tools.



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## Report designer

MYOB Greentree's Report Designer allows you to create new reports with the advantage of direct access to the data structures on the platform.

### Unified solution

MYOB Greentree helps your organisation work together by removing problems caused by information and reports that don't match. Integrated and unified solutions enable different departments' systems to talk to, and understand, each other.

### Deeper insights, better performance

MYOB Greentree ERP's functionality has enormous depth and breadth across operations. It'll simplify information so you can delve deeper. You'll gain insights that empower better decisions, driving efficiency and profit.

### Powerful, flexible and scalable

Pick and choose from 80-plus modules, customising the solution to organisational requirements. Match the system to your business as it evolves. MYOB Greentree's functionality flexes to suit your business.

### Work smarter

Ensure teams have the right information and remove inefficiencies by streamlining operations. With powerful tools, such as business process management, workflows, approvals and alerts, you'll improve productivity, performance and profit.

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# Financial Reporting Microsoft Excel (F.R.E.E.)

Accountants love Microsoft Excel, and many use this tool every day to format, plan, and manipulate information for a wide variety of business uses. MYOB Greentree's Financial Reporting Engine in Excel, or (F.R.E.E.), allows you to use these skills to easily create dynamic financial reports, that reflect the current state of your business.

## **Live links to Microsoft Excel**

Develop dynamic, up-to-the-minute financial reports in Microsoft Excel with ease, built with live data drawn directly from your MYOB Greentree operational system.

## **Drill down to core data**

Have confidence in the accuracy of your financial information by using the unique drill down to the General Ledger option from within Microsoft Excel.

## **User-defined Trees**

Analyse information from many different and user-definable dimensions right down to the transactional level.

## **Flexible budgeting tools using live links**

Leverage the flexible modelling power of Microsoft Excel to develop new budget versions and update directly back to MYOB Greentree.

## **Beyond financial reporting capabilities**

Use F.R.E.E. to post transactions, upload and modify master files and even connect legacy systems that cannot integrate directly with MYOB Greentree.

## **Data security**

Apply all of MYOB Greentree's validation, security and your business rules, even though you're in Microsoft Excel.

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## Webview

WebView opens a dynamic web enquiry and reporting window into MYOB Greentree, giving users access to the full range of MYOB Greentree information.

WebView makes any information that's available in your MYOB Greentree system simultaneously available through your browser.

### Unlimited queries

Enquire into, report and review any information through permissions-based, customised forms and reports.

### Customer and supplier Self-Service access

Give customers and suppliers access to information that is relevant to their business relationship with your organisation.

### Financial reports

Publish a range of financial reports to remote management.

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## Reports and Documents

Manage all your financial reports and documents from the one location. Share the information across your team with built in alerts to tell you how many items are awaiting your attention. Never miss an important report, contract, agenda, update or any other record again.

### Reports Panel

All your financial reports held in the one, easy-to-search location. Generate directly from MYOB Greentree, share across your team and see at a glance if a new report is awaiting your attention.

### Library Panel

Electronically 'shelve' your important non-financial reports and documents in this highly searchable library. Generate from MYOB Greentree or upload from other sources. Share across your team and be alerted when new documents have been filed.

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## Greentree SQL

MYOB Greentree provides a host of inbuilt reporting and analysis tools plus open access for other reporting systems, such as Microsoft Reporting Services. MYOB Greentree SQL offers several methods to support open access from ODBC through to populating a data warehouse in Microsoft SQL Server in real time.

### Pre-built maps

Populate Microsoft SQL Server using MYOB Greentree data maps.

### Mapping Wizard

Use Jade's Relational Population Service (RPS) to map MYOB Greentree data to a SQL table structure.

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## Greentree API

Easily exchange information between MYOB Greentree and other software applications and devices. MYOB Greentree's API connection engine enables data to flow both ways, enabling all your applications to effectively communicate with MYOB Greentree.

### RESTful API

Enables data to flow both ways, creating a seamless, reusable flow of information between MYOB Greentree and other sources of data.

### Existing library

Choose from MYOB Greentree's extensive library of pre-engineered APIs.

### Reduce configuration required

Some configuration may be required but with MYOB Greentree API, the connection engine does most of the work for you.

Want to learn how MYOB Greentree  
can work for your business?  
Schedule a demonstration today.

AU [biggerbusiness@myob.com](mailto:biggerbusiness@myob.com) | 1300 555 110

NZ [biggerbusiness@myob.com](mailto:biggerbusiness@myob.com) | 0800 696 239

[myob.com](https://myob.com)

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